
Setting up Your Client Access Licenses

This document will assist you in setting up, and getting your new client computers registered, activated¹, and connected to the server computer.

Server Setup

If you are going from a Professional license to a Multi-Computer license, or if you are adding more client licenses to a Multi-computer license, you will need to register the new serial number before continuing.

1. From the **File** drop-down menu go to **Register**.
2. Enter your new serial number that you received from DaySmart Software, Inc.
3. Click **OK**.
4. You may be asked to **Activate** the software, do so if required.

Before you start setting up your client computers, it is best to update your server computer to the latest software release to ensure that all computers are running on the same version and build number.

1. From the **Help** drop-down menu go to **Check for Update**.
2. You will be prompted with a window asking if you would like to continue. Click **Yes** to continue.
3. Your server computer will check for the latest available version online. You will then be shown the latest version² and build available and the version and build that you are running.
4. If you are running the most current version and build of the software, then click **Cancel** and skip to the **Client Setup** section.
5. If you are not running the latest version and build of the software, then you can click **Auto Update** to let your software download and install the update, or you can click **Manual Update** to download and install the update from the following locations:
 - **Salon Iris Software:** <http://www.saloniris.com/maintenancedownload.aspx>
 - **Orchid Medical Spa Software:** <http://www.medicalspasoftware.com/maintenancedownload.aspx>
 - **123Pet Software:** <http://www.123petsoftware.com/maintenancedownload.aspx>
 - **InkBook Software:** <http://www.inkbooktattoosoftware.com/maintenancedownload.aspx>
6. After downloading the maintenance release, run the file to begin the update.
7. Follow the prompts to complete the update, and then continue to the **Client Setup** section.

1: If you are on a payment plan, then you only need to activate your software the first time you enter a serial number. If you are on a lease you do not need to activate your software.

2: Users of older versions of the software will need to purchase the update to the latest version. If you have not already purchased the latest version, contact our software consultants at (800) 423-8100.

Client Setup

After registering your server with the new serial number, and updating the version and build to the latest release, you are now able to install and register your clients. If you already have the software installed on all the client computers, then skip to **Step 4** below.

1. Install the software on each client with either the CD that was provided by DaySmart Software, Inc., or by downloading the install file from the following website:
 - Salon Iris Software: <http://www.saloniris.com/firsttime.aspx>
 - Orchid Medical Spa Software: <http://www.medicalspasoftware.com/firsttime.aspx>
 - 123Pet Software: <http://www.123petsoftware.com/firsttime.aspx>
 - InkBook Software: <http://www.inkbooktattoosoftware.com/firsttime.aspx>
2. Follow the prompts to install the software on the client computers.
3. If the **Register** screen does not come up, from the **File** drop-down menu select **Register**.
4. When the **Register** screen comes up, enter your new serial number that was provided by DaySmart Software, Inc.
5. You may be asked to **Activate** the software, do so if required.

After the software on the client computers is installed and registered, it still needs to be the same version and build number before it can be networked to the server computer.

1. From the **Help** drop-down menu select **Check for Updates**.
2. You will be prompted with a window asking if you would like to continue. Click **Yes** to continue.
3. Your server computer will check for the latest available version online. You will then be shown the latest version and build available and the version³ and build that you are running.
4. If you are running the most current version and build of the software on the clients, then click **Cancel** and skip to the **Network Setup** section.
5. If you are not running the latest version and build of the software, then you can click **Auto Update** to let your software download and install the update, or you can click **Manual Update** to download and install the update from the locations provided in the **Server Setup** section.
6. After downloading the maintenance release, run the file to begin the update.
7. Follow the prompts to complete the update, and then continue to the **Network Setup** section.

3: Users of older versions of the software will need to purchase the update to the latest version. If you have not already purchased the latest version, contact our software consultants at (800) 423-8100.

Network Setup⁴

After the server and client computers have been registered with the new serial number, and updated to the same version and build of the software, then they can be networked within the software.

1. Open the software on the server computer.
 - a. From the **File** drop-down menu select **Database Controls**.
 - b. Click the **Select Server** button.
 - c. Select the first option: **This computer is the server**.
 - d. Type in **[COMPUTERNAME]\CMJ**, and click **Connect**.



This Computer: COMPUTERNAME
This Computer's IP Address:
Type: Server
Server Name: COMPUTERNAME\CMJ

This computer is the server
 This computer is a client

The server is: COMPUTERNAME\CMJ
(computer name)

Make sure that the computer you selected as the server has SQL Server installed and running. If you would like the software to automatically configure the network settings on this computer, press the Auto Setup button. Otherwise, press the Connect button.

Show Details

2. Open the software on the client computer.
 - a. From the **File** drop-down menu select **Database Controls**.
 - b. Click the **Select Server** button.
 - c. Select the second option: **This computer is a client**.
 - d. Type in the server name from above, i.e. **[COMPUTERNAME]\CMJ**, and click **Connect**.
 - e. Repeat **Step 2, a – d** for each client computer on the network⁵.

4: If you encounter any problems with network setup, please refer to the [Network Setup Guide](#).

5: If you encounter any problems connecting to the SQL Server, please refer to the [Definitive Guide to SQL Server Troubleshooting](#).